

Certificate of Trust



OU Credit Union Account Number:

Pursuant to Michigan law, Oakland University Credit Union is not liable to any person when acting in reliance upon the facts contained in this Certificate of Trust.

The undersigned, being duly sworn, is executing this Certificate of Trust as:

- Settlor (The Settlor is the individual(s) who establishes the Trust. Settlor can also act as Trustee.)
- Trustee (The Trustee is the individual(s) responsible for administering the trust.)

and states that:

1. The name of the Trust is _____.

2. The date the Trust was established is _____.

3. The Trust HAS or HAS NOT been amended. If the Trust has been amended, the title and date of the amendment is _____.

List individual(s) with the authority to revoke this trust: _____
_____.

4. The Trust has not been revoked, modified, or amended in any manner that would cause the representation contained in this certificate to be incorrect.

5. This Trust is a: Revocable or Irrevocable Trust.

6. Under the terms of the Trust, the Trustee(s) have the following powers:

YES NO

- Open and maintain deposit accounts with a financial institution.
- Endorse negotiable instruments, make deposits, and make withdrawals.
- Open and maintain lines of credit with a financial institution.
- Execute loan documents and pledge personal property.
- Mortgage real property. Trustee may sign, foreclose, or release any mortgage or security agreements.
- Authorize an Agent of my Power of Attorney (POA) to act on my behalf.

7. I will keep OU Credit Union informed of any change to the Trustee(s) of the Trust or to the terms of the Trust that would affect the powers of the Trustee(s) in regard to any accounts, loans, or other financial transactions with OU Credit Union.

8. OU Credit Union may at any time require the Trustee(s) to furnish copies of those excerpts from the original Trust instrument and later amendments that designate the Trustee(s) and confer upon the Trustee(s) the power to act in a pending transaction.

9. OU Credit Union may assume without inquiry the existence of the facts contained in this Certificate of Trust.

10. Reproductions of this executed original (with reproduced signatures) shall be deemed to be original counterparts of this certificate.

Complete Certificate of Trust on Page 2

Certificate of Trust



OU Credit Union Account Number: _____

Trustee #1 - First Name			MI	Last		Mobile Phone		Other Phone	
Street Address				City		State	ZIP	Email	
Trustee #2 - First Name			MI	Last		Mobile Phone		Other Phone	
Street Address				City		State	ZIP	Email	
Trustee #3 - First Name			MI	Last		Mobile Phone		Other Phone	
Street Address				City		State	ZIP	Email	

Signatures

I (We) swear that the statements in this Certificate of Trust are true.

Signature of Trustee #1 _____, 20____
Date

Signature of Trustee #2 _____, 20____
Date

Signature of Trustee #3 _____, 20____
Date

STATE OF MICHIGAN, _____ COUNTY

Signed and sworn to before me in _____ County, Michigan on _____, 20____.

Notary Public Signature **My commission expires _____, 20____.**



Federally insured by NCUA

Oakland University Credit Union is a licensed trade name for Michigan State University Federal Credit Union (MSUFCU). All legal documents and Federal Reserve transactions will be between you and MSUFCU. Michigan State University Federal Credit Union savings are federally insured to at least \$250,000 by the NCUA and backed by the full faith and credit of the United States Government. Specific features, rates and fees of credit union services are subject to change without notice.